**INTEREST RATES MARKET NOTICE - REVISED**

**Date: 23 November 2016**

**Subject:** New Financial Instrument Listing

***(INGUZA INVESTMENTS (RF) LIMITED –“ING335”)***

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The JSE Limited has granted a listing to **INGUZA INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 24 November 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ING335

**Nominal Issued** R 144,804,250.00

**Issue Price** R 144,804,250.00

**Initial Coupon** 9.323% (Interpolated JIBAR rate as at 23 November 2016 of 7.043% plus 228 bps)

**Coupon** 1 Month JIBAR plus 228 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 August 2019

**Books Close** 10 January, 10 February, 10 March, 10 April, 10 May, 10 June, 10 July, 10 August, 10 September, 10 October, 10 November, 10 December

**Interest Payment Date(s)** 15 January, 15 February, 15 March, 15 April, 15 May, 15 June, 15 July, 15 August, 15 September, 15 October, 15 November, 15 December

**Last Day to Register** By 17:00 on9 January, 9 February, 9 March, 9 April, 9 May, 9 June, 9 July, 9 August, 9 September, 9 October, 9 November, 9 December

**Issue Date** 24 November 2016

**Date Convention** ModifiedFollowing

**Interest Commencement Date** 24 November 2016

**First Interest Payment Date** 15 December 2016

**ISIN No.** ZAG000139965

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ING335%20Pricing%20Supplement%2020161124.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ING335%20Pricing%20Supplement%2020161124.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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